

Fort Bliss Residential Communities Initiative

February 27, 2004 RFQ #: DACA31-03-R-0003

Project Team

Organizational Structure & Responsibilities





GMH Military Housing, L.L.C.

- Developer
- Community/Asset

Manager

- Equity Provider
- Renovation Construction Mgr

The Benham Companies, Inc.

- Master & Site Planning
- A & E
- Equity Provider
- Minority Partner Construction

Centex Construction Company

- Majority Partner Construction
- Payment & Performance Bonding



GMH Associates, Inc.



- 19-year operating history
- \$1.5B owned and/or managed
 - 30,000 residential housing units
 - 2.2 million sf of other real estate



1,700 employees









GMH Military Housing











Fort Story

Walter Reed Army Medical Center

Fort Carson

The Benham Companies

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- Top 1%, ENR Magazine
- 800 U.S. Staff
- Fully Integrated A-E and DesignBuildCompany
 - All Design Disciplines in-House
 - Environmental Engineering
 - Construction Management
- Department of Defense
- Residential Communities

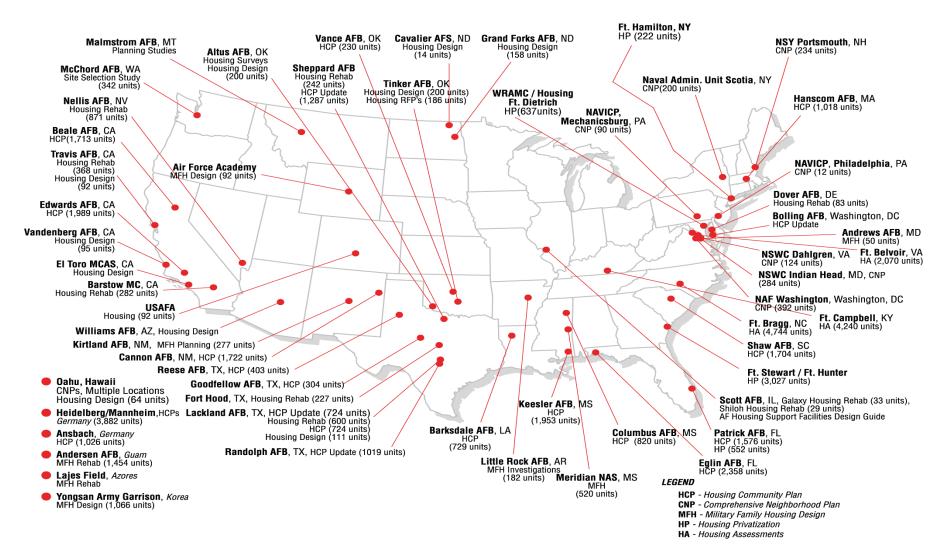




The Benham Companies

Military Housing Projects





Centex Construction



Company

CENTEX

Homes

Development

Finance

Construction Building Materials

> Centex Construction Group

- Fortune 500 company (NYSE)
- Revenues: \$10 Billion
- Employees: 16,000 +
- Offices: 1,000 in 47 states + U.K.
- Only investment grade contractor in the U.S.



Team Experience



- Team was formed in March 2002
- Approximately 9,000 privatized units
- Includes three multi-site projects
- Proven systems in place
- Proven ability to beat established timelines
- Proven ability to execute scope promised



Executive Overview



- Careful consideration given to unique challenges facing
 - the region
 - Water conservation
 - Energy efficiencies
 - Economic development challenges
- Our solution is to lead the way
 - In full compliance with the RCI program and installation-specific requirements

The new housing communities at Fort Bliss will serve as the premier example of southwestern communities!





Our Approach:

- Eliminate and replace all homes that are not considered to be in "good" condition or historic
 - 1,739 New Replacement Homes
- Address the needs of today, while responding to future growth as well
- Ensure that, as a minimum, all housing meets adequacy standards within six years
 - 206 Renovated Historical Homes





Our Approach:

- Prioritize the needs of each community and address those
 - in the worst condition first (worst first)
- Safe, quality, well maintained and managed homes that
 - accommodate military family lifestyles
- Ensure that every family realize the benefits of privatization
 - Francis that familias will and the maiting

The prototype of the twenty-first century sustainable desert community.





- The feeling of neighborhood and the warmth of
- community are at the heart of the proposed plan.
- Community Amenities tailored to this unique location
 - Family-oriented to enhance community living experience
- Includes swimming pools, community centers,
- parks, walking trails, bike paths, and community



Community Amenities & Facilities



NEIGHBORHOOD AMENITIES



- TOT LOTS
- WALKING TRAILS
- PLAYGROUND EQUIPMENT
- SPRAYGROUNDS
- SHADE STRUCTURES
- BICYCLE TRAILS

Your Goals are Our Goals!



- 1. Ensuring high-quality, safe, attractive, and affordable housing
- Transform housing areas into planned and integrated communities
- 3. Provide ancillary facilities that enhance the communities
- 4. Provide long-term, high-quality management
- Maintain positive relations with all stakeholders and communities
- 6. Provide realistic financial management, viable reserves, and acceptable return



Preliminary Project Concept

Our Vision



The Fort Bliss RCI project will achieve . . .

. . . A superbly planned, stunningly designed, cutting edge community

. . . A living example of 21st century technology sensitive to issues of energy, environment, family, and social interaction

. . . A delight to the senses



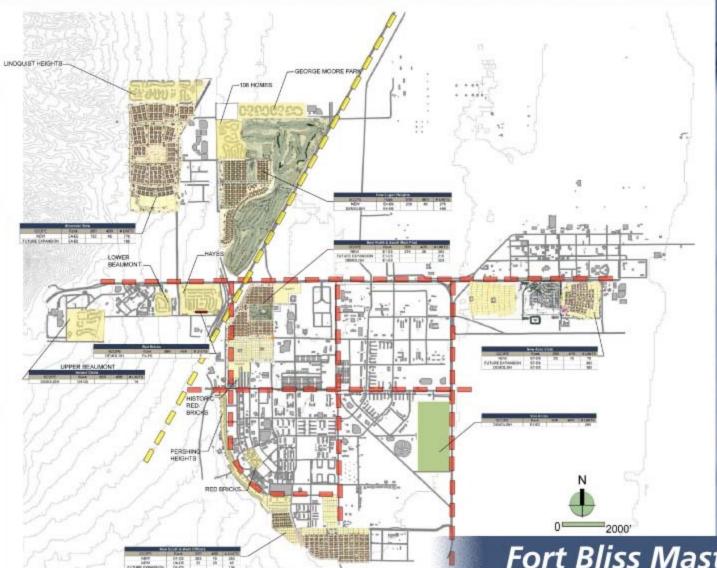
Planning & Design Principles



- Environmental Stewardship
- Social Interaction
- Rank Consolidation
- Historic Preservation
- Regional Design

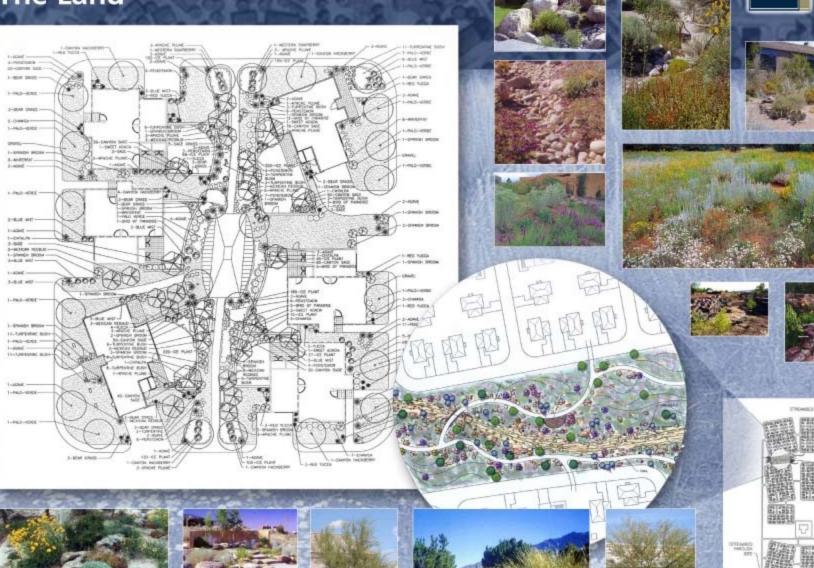






Fort Bliss Master Plan

integrating the natural and built environment **The Land**





Community Center Plan



New Officer Community





New Junior Enlisted Community





